Bacterial swarming: a model system for studying dynamic self-assembly†‡

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Bacterial swarming is an example of dynamic self-assembly in microbiology in which the collective interaction of a population of bacterial cells leads to emergent behavior. Swarming occurs when cells interact with surfaces, reprogram their physiology and behavior, and adapt to changes in their environment by coordinating their growth and motility with other cells in the colony. This Review summarizes the salient biological and biophysical features of this system and describes our current understanding of swarming motility. We have organized this Review into four sections: (1) The biophysics and mechanisms of bacterial motility in fluids and its relevance to swarming. (2) The role of cell/molecule, cell/surface, and cell/cell interactions during swarming. (3) The changes in physiology and behavior that accompany swarming motility. (4) A concluding discussion of several interesting, unanswered questions that is particularly relevant to soft matter scientists.

1. Introduction

Microbiology is replete with examples of dynamic self-assembly that span sub-cellular, cellular, and multicellular length scales and are characterized by interactions between many components.1 Biofilms, spores, swarms, mycelia, and fruiting bodies are multicellular structures in which dynamic self-assembly controls the organization and function of a population of cells. We refer to dynamic self-assembly in the context of a system that has the following characteristics: (1) it consists of many components that interact spontaneously and reversibly via non-covalent forces; (2) it is far from equilibrium; and (3) the components form ordered structures (and patterns) only when the system is continuously dissipating energy. The emergence of collective behavior or multicellularity in bacteria arises from the dynamic self-assembly of densely packed populations of cells based on stimuli and mechanisms that are poorly understood.2,3 This phenotype is relevant to a range of fields, including ecology, agriculture, and biomedicine and research in this area has applications in both fundamental and applied science.2,4 The principles of emergent behavior that are uncovered in the study of microbial self-assembly may be applied to areas that extend far beyond biology and microbes into fields such as economics, weather, and population dynamics.

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2. An introduction to bacterial motility

Many genera of bacteria use flagella for their motility, which are actuated by the cell and perform work on the surrounding fluid. A number of bacteria have flagella that are composed of long strands of protein, referred to as flagellar filaments. These filaments are inserted into a membrane structure, the basal body, which is connected to the cell surface. The flagella are rotated by a series of proteins called the flagellar motor, which is located at the base of the flagellum. The rotation of the flagella moves the bacteria through the surrounding medium. Cells that lack flagella are called non-motile and are unable to move through the medium. The study of bacterial motility is important for understanding the behavior of bacteria in the natural environment and for the development of new technologies. The motility of bacteria can be classified into three categories: swimming, twitching, and gliding. Swimmers move through the medium by generating a force along the direction of movement, while twitchers move through the medium by generating a force perpendicular to the direction of movement. Gliders move through the medium by generating a force in a direction that is neither perpendicular nor parallel to the direction of movement. The study of bacterial motility is important for understanding the behavior of bacteria in the natural environment and for the development of new technologies.
Our current understanding of motility in bacteria indicates that the mechanisms used by planktonic cells to translate through bulk fluids are closely related to or are identical to the mechanisms used by swarming cells. To introduce the reader to this area, we provide a description of the motility system in bacteria and the physics of fluids at the length scale of bacterial cells that plays a fundamental role in their motility. We focus on *E. coli* and *S. typhimurium* as these model organisms were used to dissect much of what we currently know about the role of flagella in bacterial motility.

### a. Expression of flagellar proteins

The biosynthesis, assembly, and function of the flagellum involves more than 50 genes that are divided across several operons. The expression of this flagellar regulon is divided into three hierarchical, temporally transcribed classes of genes: early (class 1), middle (class 2), and late genes (class 3). Global regulatory signals influence transcription of the early genes, *flhD* and *flhC*, which constitute the *flhDC* operon. FlhD and FlhC are transcriptional activators that direct transcription of the middle flagellar genes from their upstream class 2 promoters. The middle genes are responsible for expression of the basal body and hook of the flagella, as well as the class 3 promoter sigma factor, $\sigma^{28}$ (FliA), and its corresponding anti-sigma factor, FlgM. Following completion of the basal body-hook structure, FlgM is secreted out of the nascent flagellum, allowing $\sigma^{28}$ to activate transcription of the late (class 3) flagellar and chemotaxis genes responsible for synthesis of the flagellar filament and motility components (Fig. 1b). The structure of the flagellum, the properties of this organelle, and its role in motility are described below.

### b. Structure and function of the flagellum

Bacteria have evolved efficient mechanisms of motility in bulk fluids and on surfaces using flagella. Swimming cells of *E. coli* and *S. typhimurium* are peritrichous and actuate 6–8 flagella to translate through fluids. Each flagellum consists of three regions: (1) helical filament; (2) hook; and (3) basal body and motor components (Fig. 1a). The helical filament is a polymer of the flagellin protein (FliC) which terminates in a filament cap (FliF). Eleven parallel rows of FliC form a left-handed helical filament, which may be up to 15 $\mu$m long with a diameter of 12–25 nm. The filament is connected to the flagellar hook, which is a polymer consisting of the FlgE protein and the hook-flagellum junction proteins FlgK and FlgL. The basal body of the flagellum is embedded in the cell wall of Gram-negative bacteria and consists of four rings and a rod. The rings are located in distinct regions of the membrane and are illustrated in Fig. 1a. The rotary motor of the bacterial flagellum consists of a stator (MotA and MotB) and a rod (FlgB, FlgC, FlgF, and FlgG). The components of the stator are stationary and embedded in the basal body; the rotor consists of FlIG attached to the MS-ring (FlfF). Together, the rotor and the stator generate torque. A proton motive force, or, in some circumstances, a gradient of sodium ions, causes the flagellar motor to rotate. The passage of protons through channels in MotA and MotB creates a conformational change in the stator, which subsequently turns the rotor. The C-ring consists of FligG, FligM, and FligN and functions as a switch complex and rotor to control the direction of rotation of the motor that actuates the flagella. A recent review by Chevance and Hughes provides an excellent overview of the components of the bacterial flagellum.

Rotation of the flagellar motor in the counterclockwise direction (CCW)—as viewed from the distal end of the filament—causes the left-handed helical flagellar filaments to form a bundle, which propels the cell forward in a phase of motility referred to as a ‘run’ (Fig. 1c). The torque produced by rotating the bundle of flagella at an angular velocity of $\sim 100$ Hz is balanced by viscous drag from the clockwise (CW) rotation of the cell body around its long axis at a frequency of $\sim 10$ Hz. The viscous drag on flagella moving normal to its long axis produces thrust. When one or more motors rotates CW the flagella assume a right-handed waveform, the bundle of flagella unravels, and the cell ‘tumbles’ in place.

### c. Viscosity

All motile microorganisms live in a regime in which viscosity dominates over inertial forces due to the intrinsic dimensions of cells and the velocity at which they translate through fluids. This regime is characterized by a low Reynolds number ($Re$) which is a unit-less parameter that describes the ratio of inertial and viscous forces acting on a particle moving through a fluid. The Reynolds number is expressed as $Re = \frac{lv}{\nu}$, where $l$ is the length scale of the moving object ($\mu$m), $v$ is the velocity ($\mu$m s$^{-1}$), $\nu$ is the density ($g$ cm$^{-3}$), and $\mu$ is the viscosity (kg m$^{-1}$ s$^{-1}$). Swimming cells of *E. coli* ($\sim 2$ $\mu$m long, 800 nm wide) translate through fluids with a velocity approaching 20–30 $\mu$m s$^{-1}$ and a $Re$ of $\sim 1 \times 10^{-3}$, which is similar to most other motile microorganisms. Bacteria are motile in fluids that have a narrow range of viscosity and are only sensitive to viscosity modifying agents that have a length scale that is smaller than the dimensions of cells (e.g. Percoll, Ficoll, or other branched polymers).

Several groups have investigated the motion of *E. coli* cells in aqueous solutions of polymers and have characterized the affect of the microviscosity of the fluid on cell motility. Greenberg and Canale-Parola observed that motility increased to a maximum of 30 $\mu$m s$^{-1}$ at $8 \times 10^{-3}$ Pa s and then decreased exponentially with increasing viscosity, reaching 0 $\mu$m s$^{-1}$ at $6 \times 10^{-2}$ Pa s. As we discuss in Section 3b, swimming is accompanied by the secretion of large amounts of polymers and other surface-active compounds, which modify the properties of fluids and surfaces and may increase viscosity beyond the normal range in which cells are motile. An important unanswered question is whether swimming cells, which are often longer and have more
flagella than planktonic cells, are capable of motility in higher viscosity fluids. Can cells increase their torque by expressing and actuating more flagella? An answer to this question will help us better understand the motility of cells on surfaces.

3. Cell-surface and cell-cell interactions

Swarming begins with the introduction of one or more cells on a hydrogel surface. In the lab this is typically accomplished by inoculating the center of an agar surface with a small droplet of a liquid suspension of cells. The excess liquid is absorbed by the hydrogel and the cells are brought into contact with the surface. Strains of swarming bacteria that are in contact with hydrogel surfaces undergo a complex and poorly understood developmental cycle of differentiation, motility, and dedifferentiation (Fig. 2). When cells differentiate into the swarming phenotype, they generally elongate into multinucleate filaments and the density of flagella on their surface increases 3–50 × per unit area of cell surface. This is not always the case, however, as some swarming genera, such as species of *Bacillus* and *Pseudomonas*, do not elongate and may only double the number of flagella per unit area of cell surface after differentiation. The addition of water to a swarming colony causes the cells to rapidly disperse into the fluid and appears to promote dedifferentiation.

Individual, isolated swarming cells are not motile on surfaces. As the cells replicate and the population increases there is a threshold in cell density beyond which the cells begin moving collectively. Following the inoculation of swarm agar, the...
The timeframe for the development of swarming motility from a single isolated cell is not universally known, although it has been suggested that the initiation of swarming motility depends on the water content of the substrate. The lag phase that occurs before the onset of swarming motility in *P. mirabilis* involves cell growth, differentiation into swarmer cells, and the dynamic self-assembly of swarmer cells into multicellular packs that migrate collectively across surfaces. The lag phase in *P. mirabilis* swarming is inversely proportional to the concentration of cells on the substrate. Models of *P. mirabilis* swarming that are based on experimental data suggest that a threshold value of ~1 \( \times 10^{-3} \) cells \( \mu m^{-2} \) is required to initiate differentiation into the swarmer phenotype. It is currently unclear why a quorum is required before the cells begin translating on substrates.

Populations of swarmer cells migrate cooperatively and rapidly across surfaces in search of new resources (Fig. 3). In swarming strains of *E. coli*, cells at the edge of a swarm colony are differentiated, arranged in a monolayer, and are relatively immobile. These cells appear to be pinned at the surface/liquid interface due to surface tension but this idea has not been conclusively confirmed. Cells located directly behind the monolayer (i.e. toward the center of the colony) are differentiated and are among the most rapidly moving cells in the colony. These cells typically form a multilayer that is several layers thick and they collide with swarmers at the edge, exchanging places with them, which pushes the population outward. Closer to the center of the colony, the cells become less motile and are stacked in a three-dimensional structure that is many layers thick. These cells are present in both the differentiated and dedifferentiated states.

A tracking algorithm was used recently to study the velocity fields and pattern formation of swarming cells of *Serratia marcescens*. The study found that the average cell velocity and maximum correlation length was largest at a region 500 \( \mu m \) away from the edge of a swarming colony and that the motion decreased suddenly at a region 2–4 mm away from the edge. These data are in agreement with earlier qualitative observations made by other groups.

### a. Cell-surface interactions

Surface motility appears to require ‘wet’ substrates. In fact, the presence of water in the underlying substrate appears to be one of the most critical determinants of swarming. A number of lines of evidence suggest that swarming cells move through a two-dimensional layer of fluid that the cells extract from the substrate; the exceptions to this rule are strains of *Pseudomonas syringae*, which can swarm on leaves and other plant tissues by moving through their own secreted lubricant. The most widely used material for studying swarming has been agar, in part, because the polymer is biologically compatible, inexpensive, readily available, simple to prepare, and is not decomposed by bacteria. Agar gels contain a large fraction of bound water with...
very little ‘free’ water on the surface. The concentration of agar that supports the swarming phenotype varies across genera. Many genera, including species of Escherichia, Salmonella, Bacillus, and Serretia, swarm rapidly across 0.45–0.8% agar (w/v) infused with nutrient-rich media but do not move on higher concentrations of agar. Species of Vibrio and Proteus swarm on the surface of higher concentrations of agar (1.5–2%, w/v) and have been reported to move on several abiotic surfaces.

When cells are grown on the surface of agar gels (>2%, w/v) that typically do not support swarming motility, the cells grow into non-motile colonies and retain their planktonic morphology and phenotype (Fig. 4). Conversely, cells that are introduced on the surface of nutrient-limited hard agar grow slowly and form a colony that resembles a fractal, which can be predicted by the diffusion-limited aggregation (DLA) model. The term ‘colony’ in this Review is context dependent and can be used to describe both non-motile populations of planktonic cells and migrating populations of swarming cells; the distinction is illustrated in Fig. 4.

It is well known that on concentrations of agar <0.4% (w/v) the pore size of the gel is larger than the radius of most bacterial cells allowing them to penetrate into the polymer network and swim. This phenomenon is related to a possible source of confusion surrounding the terminology ‘swarm’. Adler and other pioneers have referred to swarming exclusively in the context of surface migration.

A narrow concentration range of agar (0.45–0.5%, w/v) supports swarming of E. coli K-12 strains and may be related to the lack of an intact O-antigen on the lipopolysaccharide (LPS) of these cells. The O-antigen is a component of the outer membrane that may play a role in the wettability of cells on hydrogel surfaces through its influence on the surface energy of cells. Harshey and colleagues used Eiken agar to recover swarming motility in mutants of S. marcescens that are defective in surfactant production and mutants of LPS biosynthesis in S. typhimurium. The chemical composition of this material differs from other sources of agar on which these cells were not motile. Unfortunately, the heterogeneity of agar makes it very difficult to pinpoint how this material complements these strains.

A fundamental unanswered question in this area is what is the limitation of surfaces that support swarming. The systematic investigation of the chemical and physical properties of materials required for swarming motility will be an important step forward for this field. The development of chemically characterized hydrogels as substitutes for agar will make it possible to precisely vary the conditions of substrates and observe how these parameters affect swarming. A variety of techniques are available for modifying hydrogels that may be particularly useful in this area of microbiology. We are not arguing for the global replacement of agar. Instead, the introduction of more homogenous polymeric materials may pinpoint physical and chemical ‘triggers’ for the emergence of this behavior.

b. Surface-active molecules

Several groups have suggested that swarming cells translate across surfaces using a mechanism that resembles swimming motility in a two-dimensional layer of fluid that is extracted from the underlying gel by syneresis (e.g. the contraction of a gel accompanied by the exudation of liquid). This layer of fluid may be formed during or after the secretion of extracellular biomolecules by swarming cells, which modifies the surface tension of water and makes it possible for cells to become immersed in a thin film of fluid. There are primarily four classes of compound that modify the surface tension of liquids and are secreted by bacteria: polysaccharides, lipopolysaccharides, lipopolysaccharides, lipopolysaccharides, and glycolipids. In the following sub-sections we review their role in swarming.

Polysaccharides. Swarmer cells secrete a matrix that consists of polysaccharides, peptides, proteins, and other compounds. Polysaccharides are the predominant component of the mixture produced by P. mirabilis during swarming migration. Gygi et al. isolated a mutant of P. mirabilis that does not migrate across surfaces. This mutation mapped to an open-reading frame responsible for the assembly of ‘colony migration factor’, an acidic capsular polysaccharide that may be responsible for extracting fluid from the underlying agar (Fig. 5a). Boles and McCarter demonstrated that the increase in production of capsular polysaccharides in V. parahaemolyticus decreases swarming motility and promotes the adhesion of cells to surfaces, suggesting that these polymers may have different roles in surface colonization in different organisms.

Lipopolysaccharides. Toguchi et al. screened S. typhimurium mutants for deficiencies in swarming motility and isolated several
mutants that were defective in LPS biosynthesis. The authors suggest that LPS plays a role in surface motility by modulating the wettability of the cell surface. *S. typhimurium* mutants of *waaG*, a gene involved in the biosynthesis of the LPS core structure, produced extensive amounts of extracellular matrix, which led to the early onset of swarming.

**Lipopeptides.** The differentiation of *Serratia liquefaciens* MG1 (*S. liquefaciens*) into swarmer and their collective spreading is controlled by the *flhDC* flagellar master regulator and a quorum-sensing biosynthetic pathway, respectively. Cells use the quorum-sensing signal molecules, C4-HSL (N-butanoyl-L-homoserine lactone) and C6-HSL (N-hexanoyl-L-homoserine lactone) to sense the density of cells in the nascent swarming population. The *S. liquefaciens* quorum-sensing system uses *SwrI*, an N-acyl-L-homoserine lactone (AHL) synthase, and *SwrR*, a transcriptional repressor and a receptor for the signal generated by the AHL synthase—collectively, these components activate transcription of *swrA*, which encodes a protein complex responsible for production of serrawettin W2. *Serrawettin* W2 is a cyclic lipodepsipentapeptide that reduces the surface tension of water and is essential for *Serratia* swarming migration; the addition of serrawettin W2 rescues the surface motility of *swrI* and *swrI/swrA* mutants (Fig. 5b).

**B. subtilis** secretes a surface-active agent, surfactin, during the colonization of agar surfaces. *Kebrns* and Losick discovered that surfactin was essential for swarming migration in *B. subtilis*. Laboratory strains of *B. subtilis* that do not swarm contain a frameshift mutation in the *sfp* gene required for surfactin synthesis. In addition to the *sfp* gene, the *srf* operon—consisting of *srfAA*, *srfAB*, and *srfAC*—encodes the enzyme complex, surfactin synthetase, which is essential for swarming (Fig. 5c).
Glycolipids. Rhamnolipids are a class of amphiphilic glycolipids secreted primarily by the Gram-negative opportunistic human pathogen, *P. aeruginosa*.

These compounds reduce the surface tension of liquids and are implicated in pathogenesis. Swarming colonies of *P. aeruginosa* have a characteristic pattern of tendrils that radiate away from the center of the swarm plate that is partially due to the secretion of rhamnolipids. *P. aeruginosa* produces two types of rhamnolipids: L-rhamnosyl-3-hydroxydecanoyl-3-hydroxydecanoate (mono-RL) and L-rhamnosyl-L-rhamnosyl-3-hydroxydecanoyl-3-hydroxydecanoate (di-RL). These two compounds and the rhamnolipid precursor, 3-(3-hydroxyalkanoyloxy)alkanoic acid (HAA) are secreted by *P. aeruginosa* and facilitate swarming motility (Fig. 5d). Tremblay *et al.* demonstrated recently that the characteristic swarming pattern of *P. aeruginosa* arises from the properties of di-RLs, mono-RLs, and HAAs. Their data suggests that di-RLs are chemoattractants, HAAs are chemorepellents, and mono-RLs are wetting agents. None of these molecules appears to affect swimming motility.

c. Cell/cell interactions

In contrast to the growing body of literature on the role of physical interactions between mammalian cells that regulate physiology and behavior, our understanding of cell/cell interactions in bacteria is still unclear. Cell/cell interactions are particularly relevant to swarming bacteria in which a large population of cells is packed into a confined volume. Physical interactions between bacterial cells may be responsible for many of the observed phenotypes associated with swarming, including: (1) alignment of adjacent bacterial cells and their coordinated movement in ‘rafts’; (2) formation of dynamic, circular vortices; and (3) coordination of the motility of colonies across surfaces. Below we summarize data that suggests that contact between cells may be important in swarming motility, behavior, and emergence.

Interactions between translating swarming cells. Physical contact between swarming cells is important for surface migration as individual swarming cells isolated from a colony do not move unless the agar is supplemented with a surfactant or has a layer of liquid on the surface. Several early observations of *Proteus* demonstrated that swarmer cells align parallel to their long axis and migrate across surfaces as multicellular rafts (Fig. 6a). This behavior may be due to the interactions between flagella of adjacent swarming cells during their migration across surfaces in high-density populations of cells. In a study of the extracellular matrix surrounding swarming colonies of *P. mirabilis*, Stahl *et al.* discovered the presence of flagellar bundles between adjacent swarmer cells using transmission electron microscopy (TEM). Jones and coworkers confirmed this observation in cells of *P. mirabilis* swarming across catheters using scanning electron microscopy (SEM) and TEM (Fig. 6e and f). Furthermore, the reversal of the flagellar motors is important for swarming motility and suggests a potential mechanism for flagella to unbundle and rebundle with organelles on adjacent cells. It is unclear how the structure and dynamics of flagellar bundles on swarmer cells function during coordinated motility. The confirmation of the bundling of flagella between live, unfixed swarmer cells, will be an important step forward in understanding whether flagella/flagella interactions between cells play a role in the coordinated motility of swarming cells.

Another possible mechanism for cell/cell interactions is based on the packing of complementary shapes. Cells that do not align properly along their long axis are defective in swarming motility. Hay *et al.* described a *ccmA* mutant of *P. mirabilis* that produces
irregularly curved cells, which prevents physical interaction between swarvers, disrupts the formation of multicellular rafts, and inhibits swarming migration (Fig. 6c and d). These studies suggest that physical interactions play an important role in the migration of multicellular rafts and the emergence of co-ordinated behavior during swarming.

Hydrodynamic interactions between motile bacterial cells. Complementary to physical interactions, hydrodynamic interactions between cells may be important for the collective dynamics of motile bacteria. Hernandez-Ortiz et al. simulated suspensions of self-propelled particles at low Re. When the particles were at a high density, the hydrodynamic interactions between the particles produced large-scale vortex motions in the fluid that emerged from the collective motion of the particles. Mendelson et al. studied populations of B. subtilis cells on agar plates that had a thin layer of liquid on the surface. The authors observed motile, undifferentiated cells that exhibited dynamic, correlated movement (‘whirls and jets’) similar to the characteristic circular motion observed in populations of swarver cells. In another study, the formation of swirling patterns in a dense population of bacterial cells within a quasitwo-dimensional environment (i.e. a freely suspended horizontal soap film) increased the diffusion of passive beads within the film over short time scales. This observation may aid efforts to model the dispersion of nutrients in an actively swarming population. These examples of collective motion require sufficiently dense populations of cells and can be explained by hydrodynamic interactions without the requirement for chemical signaling. Importantly, these observations and models of collective swimming explain the patterns of whirls and vortices that are formed during bacterial swarming and may shed further insight into the mechanisms of transient cell-cell contact observed in swarming multicellular rafts.

4. The physiology and behavior of bacteria on surfaces

In contrast to swimming motility, in which cells typically move independently at low density in bulk fluids using mechanisms that are well understood, swarming is characterized by the coordinated migration of high-density groups of cells over surfaces via mechanisms that are poorly understood. The earliest stages in swarming involve several phenomena: (1) cells sensing surfaces and extracellular signals; (2) cell sensors that relay extracellular information to the transcripational machinery in cells; and (3) the regulation of metabolic and behavioral pathways that leads to adaptation and differentiation into swarver cells. In this section we discuss several mechanisms for extracellular sensing that play a role in differentiation and the metabolic changes that accompany swarming in several species.

a. Differentiation into swarver cells

Proteus mirabilis, the archetypal swarver cell, differentiates into swarver cells when cultured on hydrogel surfaces (1.5–3% agar, w/v). Macroscopically, P. mirabilis colonies alternate between periodic phases of migration (swarming) and phases of growth without movement (consolidation). The cyclic repetition of these stages results in regularly spaced concentric terraces that are geometrically similar to a bulls-eye pattern. The migration and consolidation pattern of swarming strains of P. mirabilis as well as that of other swarming genera have been modeled with reaction-diffusion theory using partial differential equations and/or kinetic equations that incorporate a parameter for the age-dependence of swarver cell behavior.

Swarver cells of P. mirabilis are 10–80 μm long with approximately 10 to 50 times more flagella than planktonic cells. The formation of swarvers is accompanied by the inhibition of cell septation, but not DNA synthesis, as swarver cells are multinucleate and have the same ratio of DNA/cell length as planktonic cells (Table 1). Harshey has suggested that the large number of flagella on swarver cells reduces friction between the cell body and the surface and facilitates swarming. The flagella that play a role in surface motility by most swarming strains of Gram-negative and Gram-positive bacteria are the same organelles used for individual swimming motility. Some genera of bacteria, including species of Vibrio and Aeromonas, however, encode a separate flagellar system for motility on surfaces and in viscous fluids. These bacteria use a sheathed polar flagellum for translating through bulk fluids and express unsheathed lateral flagella for motility on surfaces. The synthesis and assembly of lateral flagella in Vibrio para-haemolyticus (V. parahaemolyticus) are activated when cells are grown in viscous fluids (e.g. 18% Ficoll 400 w/v, 8 × 10−2 Pa s), on agar surfaces (<2% agar, w/v) or in the presence of a polyclonal antibody that binds specifically to the polar flagellum and causes agglutination. The induction of the lateral flagella genes in V. parahaemolyticus is also triggered by iron-limited conditions.

Pioneering research by McCarter et al. demonstrated that the polar flagellum in V. parahaemolyticus acts as a mechanosensor; the inhibition of rotation of the polar flagellum induces the expression and assembly of lateral flagella and leads to differentiation into the swarming phenotype. Alavi et al. showed that this concept extends to P. mirabilis in which planktonic cells differentiate into swarvers when the cells are on surfaces and the rotation of the flagellum is inhibited by the substrate. Swarver cells of P. mirabilis dedifferentiate into planktonic cells soon after they are transferred to a liquid, presumably as a result of loss of the surface stimulus. Additionally, the inhibition of flagella rotation as a result of surface contact (0.7–0.8% agar, w/v) or growth in a solution of Ficoll 400 (5–10%, w/v, 2–5 × 10−2 Pa s) stimulates increased flagellin production and the swarming phenotype in Serratia marcescens (strain 274) (S. marcescens). The flagellum in many strains of bacteria appears to be a mechanical sensor of the extracellular environment, which relays signals that affect the transcription of genes and leads to differentiation.

Not surprisingly, mutations of flagellar genes produce abnormal swarver cell phenotypes, presumably as a result of a perturbation of flagella-based mechanisms of sensing surfaces. Mutants of the flaA gene in P. mirabilis, which encodes the subunit of the flagellar filament, produce cells that are not motile. The FlaA mutants do not differentiate into swarvers when grown using conditions that stimulate swarver cell development in wild-type Proteus. Belas and colleagues identified other flagellar genes in P. mirabilis that...
result in abnormal swarmer cell development.\textsuperscript{120} These genes include \textit{fliL}, a component of the flagellar basal body, \textit{fliG}, part of the flagellar switch, and \textit{flgH}, which forms the basal-body L-ring.\textsuperscript{120} Gygi \textit{et al.} and Furness \textit{et al.} demonstrated that a \textit{P. mirabilis} mutant of the \textit{flhA} gene, encoding a flagellum export protein, does not produce flagella and is unable to differentiate into a swarm cell.\textsuperscript{114,118} Furthermore, a transposon inserted into the \textit{flgN} gene in \textit{P. mirabilis}, which encodes a protein involved in flagellar filament assembly, resulted in cells which were motile in liquid, but not on surfaces, potentially due to a reduction in the number of flagella on swarmr cells.\textsuperscript{113} In \textit{V. parahaemolyticus}, mutants that are unable to form a polar flagellum generate a constitutive swarmer phenotype.\textsuperscript{122,132} Collectively, these studies demonstrate that the biosynthesis, assembly, and function of flagella in some bacteria are essential for sensing environmental stimuli, including surfaces that produce the swarmr phenotype.

\textit{FliL} is a protein that is transcribed from the middle class 2 flagellar operon, \textit{fliLMNOPQR} of \textit{S. typhimurium} and \textit{E. coli}, that had an unknown function until recently.\textsuperscript{19} Knockouts of this protein in \textit{S. typhimurium}\textsuperscript{113} and \textit{E. coli}\textsuperscript{124} produce cells that are not motile on surfaces.\textsuperscript{115} Flagellar filaments in cells of \textit{fliL} mutant strains grown on swarm agar (0.6\% agar, w/v) are severed at the rod. The flagella are not broken off if the movement of the cells on the swarm agar is disrupted to the Mot proteins. Attmannspacher and coworkers suggest that a significant amount of torque is transmitted to the flagellar motor when cells are on the surface of swarm agar; this situation requires the stabilization of the flagella by \textit{FliL}.\textsuperscript{139} A \textit{fliL} mutant in \textit{P. mirabilis} produced cells that had no flagella and were non-motile. Interestingly, these cells elongated into swarmers during growth in liquid and became hyper-elongated on agar.\textsuperscript{120} These data suggest that \textit{FliL} may play a role in transmitting an external, surface-sensing stimuli into a change in gene expression within the cell.\textsuperscript{126}

It is clear that flagella play a role in sensing surfaces in species of \textit{Proteus}, \textit{Serratia}, and \textit{Vibrio} but it is unclear if this mechanism for relaying information on the extracellular environment of cells to the transcriptional machinery is widespread among Eubacteria. Remarkably few other mechanisms that bacteria use to sense physical boundaries and surfaces are known. Sensing mechanisms based on receptor/ligand binding between cells and surfaces are commonly used by eukaryotes, but were overlooked in bacteria until recently. Mignot \textit{et al.} found that cells of \textit{Myxococcus xanthus} form transient adhesion complexes between the cell surface and the substrate. These complexes play a role in surface motility and are reminiscent of mammalian focal adhesions.\textsuperscript{130} We anticipate that the introduction of biocompatible polymers and gels with controlled physical properties and surface chemistry will play an important role in the study of sensors that bacterial cells use to detect changes in their physical environment. These materials will make it possible to study the role of a variety of stimuli, including: (1) stiffness (e.g. Young’s modulus); (2) porosity; (3) surface gradients; and (4) ligand/receptor interactions.

\subsection*{b. Metabolism and respiration}

Inoue \textit{et al.} screened the Keio collection, a set of single-gene knockouts of all the nonessential genes in \textit{E. coli} K-12,\textsuperscript{7} and identified 294 knockouts that were no longer able to swarm.\textsuperscript{137} Seventy of these genes were involved in general metabolism and included genes affiliated with the tricarboxylic acid cycle, ATP synthase, and the electron-transport chain, suggesting that swarmr motility may require an increase in energy production.

Cells of \textit{E. coli} and \textit{S. typhimurium} require nutrient-rich media supplemented with a carbon source, such as glucose, for development into swarmers.\textsuperscript{57,138} Using proteomics, Kim and Surette found that enzymes associated with anabolism were up regulated in swarmr cells of \textit{S. typhimurium} and enzymes involved in the catabolism of peptides as well as nucleotide salvage were down-regulated relative to planktonic cells. The permeability of the outer membrane was reduced in swarmr cells, which suggests that these cells may be relying on \textit{de novo} biosynthesis pathways to obtain amino acids and nucleotides rather than importing them.\textsuperscript{138} Wang and coworkers used DNA-arrays to profile mRNA transcripts of swarmer cells of \textit{S. typhimurium} and observed that genes involved in iron metabolism and lipopolysaccharide biosynthesis were up regulated.\textsuperscript{139} These observations of general cellular metabolism suggest that swarmr cells are physiologically and biochemically different from planktonic, swimming cells for reasons that are not yet clear.

\subsection*{c. Chemotaxis}

The chemotaxis system consists of sensory receptors linked to a cytoplasmic phosphorylation cascade that alters the rotational bias of the flagella motors and produces net cell motility toward attractants and away from repellents. This area has been reviewed several times,\textsuperscript{21,43,140,141} including an excellent, recent review by Hazelbauer \textit{et al.}\textsuperscript{142} The chemotaxis pathway is important for differentiation into the swarmr phenotype and colony migration.\textsuperscript{143–145} The addition of glutamine to minimal media that does not support swarmr motility triggers the differentiation of cells of \textit{P. mirabilis} into swarmers and leads to the colonization of surfaces.\textsuperscript{146} Allison \textit{et al.} demonstrated that glutamine is specific for chemotaxis by swarmers and does not elicit a response from swimming cells.\textsuperscript{143} The chemotaxis machinery, but not necessarily the act of chemosensing itself, is important for the development of swarmr in \textit{E. coli}, \textit{S. typhimurium}, and \textit{S. marcescens}.\textsuperscript{57,144,145} Wang \textit{et al.} observed that chemotaxis mutants of \textit{S. typhimurium} have fewer and shorter flagella and generate bacterial lawns that have less fluid than lawns of wild-type cells.\textsuperscript{146} Based on these observations and the down regulation of late (class 3) flagellar genes in chemotaxis mutants, Harshey and colleagues suggest that the flagellum is important for the development of swarming in \textit{E. coli}, \textit{S. typhimurium}, and \textit{S. marcescens}.\textsuperscript{57,144,145} Wang \textit{et al.} observed that chemotaxis mutants of \textit{S. typhimurium} have fewer and shorter flagella and generate bacterial lawns that have less fluid than lawns of wild-type cells.\textsuperscript{146} Based on these observations and the down regulation of late (class 3) flagellar genes in chemotaxis mutants, Harshey and colleagues suggest that the flagellum is important for the development of swarming in \textit{E. coli}, \textit{S. typhimurium}, and \textit{S. marcescens}.\textsuperscript{57,144,145} Wang \textit{et al.} observed that chemotaxis mutants of \textit{S. typhimurium} have fewer and shorter flagella and generate bacterial lawns that have less fluid than lawns of wild-type cells.\textsuperscript{146}

\subsection*{d. Quorum sensing and signal transduction}

The population density of cells and signaling molecules influences the development and migration of swarmr cells. Signaling
molecules produced by bacteria are referred to as autoinducers (AIs). Threshold concentrations of AIs produce changes in gene expression through the modulation of transcriptional regulators in a process referred to as ‘quorum sensing’. Multiple quorum-sensing systems exist in bacteria, including the N-acylhomoserine lactone (AHL) quorum sensing machinery of Gram-negative bacteria and the more recently discovered AI-2 and AI-3 systems for interspecies communication. Several species of swarming bacteria use AHLs to trigger the production of surfactants that play an important role in surface motility.

We highlight examples of the role of signaling molecules in swarming, such as the induction of surfactant expression, in this section and Section 3b. For an extensive review of the relationship between swarming and quorum sensing, see Daniels et al.

Motility and swarming in many species are regulated by two-component phosphorelay signaling systems that may not be modulated by quorum sensing autoinducers. The Rcs phosphorelay system of the Enterobacteriaceae family is one such system, which regulates a variety of processes, including: expression of genes involved in colanic acid synthesis, cell division, cell wall integrity, and virulence. Importantly, this phosphorelay system is also implicated in regulation of swarming motility, primarily through modulation of the flhDC operon. Two-component signaling systems are used by microorganisms to sense and respond to environmental changes. The basic constituents of these systems are two signal transducers, specifically a sensor histidine kinase and a response regulator. Of the signals activating the Rcs system, including osmotic shock, overproduction of a membrane chaperone protein, and growth at low-temperature (20 °C) in the presence of glucose and high zinc concentrations, the activation of RcsC during growth on a solid surface is most intriguing because of its potential role in affecting the gene expression of swarmer cells.

Fatty acids can also inhibit swarming in P. mirabilis through RsbA, which encodes a homologue of the E. coli RcsD protein. This pathway was originally implicated in swarming motility in P. mirabilis based on the observation that a rsbA mutant swarmed precociously. This phenotype was also observed in rcsC and rcsD mutants in E. coli as well as a rcsB mutant in S. typhimurium. In agreement with these mutant phenotypes, the RcsCDB phosphorelay system is a negative regulator of the flhDC operon. As described previously, repression of the flhDC operon will negatively affect swarming development and migration. Interestingly, the RcsC/RcsD/RcsB phosphorelay system is also involved in the transcriptional activation of the Wzz gene, which encodes a protein involved in determining the chain length of the O-antigen in S. typhimurium. As described earlier, the O-antigen is important for swarming migration in Salmonella. The RcsCDB system was also originally noted for its activation of genes involved in the biosynthesis of colanic acid, which is an inhibitor of swarming motility. In conclusion, these observations suggest that the Rcs phosphorelay system plays an important role in swarming.

5. Outlook

Bacterial swarming may be one of the most tractable models for studying dynamic self-assembly in a biological system. After a century of experiments, however, there are still many fundamental unanswered questions about the system, including: (1) the stimuli, sensors, and biochemistry involved in the differentiation of cells into swarvers on surfaces; (2) chemical and physical interactions between cells and surfaces; (3) the mechanism of cell motility on surfaces; (4) the microscopic and macroscopic organization of swarming colonies and the dynamics of cells in these structures; and (5) the importance of cell/cell and cell/fluid interactions in the coordination of growth and motility. Microbiological tools may not provide enough leverage to dissect this system at a level of detail that is required to understand how collective behavior emerges and how this phenotype plays a role in multicellular homeostasis, survival, evolution, and pathogenesis.

Physical scientists and engineers are in a unique position to have an impact on this area of microbiology through the application of materials and techniques from chemistry and materials science and engineering. Below we outline and summarize three areas where the intersection of microbiology and materials science and engineering may find synergy in answering fundamental questions about bacterial swarming and the origins of emergent behavior.

a. Surface-sensing

Some cells use their flagellum to sense their microenvironment and detect boundaries between fluids and surfaces. We described this mechanism for V. parahaemolyticus and P. mirabilis in Section 4a and pointed out that it may be a sensor that is universally conserved in Eubacteria. What other mechanisms do bacterial cells use to sense surfaces? Are there examples of mechanisms that are conserved across many different genera? To understand these questions at the molecular level, we need to determine the stimuli that cells sense, the sensors that couple information on the extracellular microenvironment to the transcription of genes, and the biochemical pathways that play a role in coordinating the differentiation of cells into swarvers.

One method of investigation is to build new platforms for studying swarming. The application of polymer substrates that have defined chemical and physical properties that can be systematically varied will make it possible to explore the stimuli that trigger differentiation. The fusion of different classes of soft, biocompatible polymers and genetic and genomic techniques will lead to the study of the signaling pathways and the resulting transcriptional changes that occur during differentiation at a new level of detail.

b. Surface motility

The mechanisms that are involved in the movement of swarming cells across surfaces are still not understood in detail. Several observations have led to the hypothesis that swarvers translate through a two-dimensional layer of fluid that is extracted from the hydrogel. The study of the temporal emergence of swarming from a single cell on a surface may provide insight into this hypothesis. The application of techniques for imaging and measuring the thickness of films of fluids will provide direct evidence of this mechanism. The ability to change the surface energy of the polymer will make it possible to manipulate the
thickness of the layer of fluid on the substrate and determine how this parameter affects swarming motility and collective movement.

Some species of bacteria swarm on materials that provide little or no source of endogenous water (e.g. silicone catheters). These strains of bacteria differentiate into swimmers that produce and secrete significant amounts of extracellular polymers, which may provide the layer of fluid that the cells move through. Although it has not been determined experimentally, it seems reasonable that these fluids have a viscosity that approaches or exceeds the limited range that supports the swimming of planktonic cells (Section 2c). How do swimmers move through fluids that have a viscosity that inhibits the motility of planktonic cells? Swimmers have a higher density of flagella than planktonic cells. Does an increase in the number of flagella increase the torque produced by the cell?

c. The dynamics of flagella

The structure and dynamics of a single bundle of flagella in planktonic cells of E. coli has been the model system for our understanding of the mechanisms of bacterial cell motility. As we have pointed out in this Review, swimmers typically have a higher density of flagella than planktonic cells. Surprisingly little is known about the spatial and temporal structure of the bundles of flagella on swarming cells. In contrast to studies of motility of planktonic bacterial cells in bulk fluids in which cell-cell interactions are uncommon, swarming colonies are characterized by frequent interactions between cells. What happens to the structure and dynamics of the flagella when two swarming cells are brought into close proximity (i.e. close enough for their flagella to interact)? Do the flagella on adjacent swarming cells interact and become intertwined? The high density of cells in swarming colonies and the large number of flagella per cell makes it seem reasonable that the flagella may form intracellular bundles. This hypothesis is indirectly supported by the observation that the motors on swarming cells undergo frequent reversals in direction, which causes intracellular bundles of flagella on cells to break apart and reform. Could changes in the direction of the motors provide a mechanism for the formation of intracellular bundles of flagella between adjacent swimmers? These observations lead to the emerging hypothesis that the apparent coordination of motility in swarming populations may be a consequence of the physical tethering of swimmers to their neighbors.

Swarming is a phenotype that plays a role in bacterial pathogenesis and biofilm formation and may be a common method for motile strains of bacteria adsorbed or in contact with surfaces to regain motility. Table 2 summarizes genera of swarming bacteria and includes a brief summary of their ‘native’ habitat, although not all of the species within each genus are capable of surface motility. The table provides a general idea of how widely this behavior is distributed in Eubacteria. Interestingly, many of the genera included in the table live in habitats that are not dominated by bulk fluids and may more accurately be thought of as environments that are at interfaces between surfaces and liquids. Perhaps the movement of bacterial cells on a surface is the norm and not the exception.

Swarming presents a unique opportunity for studying dynamic self-assembly in a biological system that is relevant to biomedicine and ecology. The infusion of new techniques based on soft matter will have an important impact on understanding bacterial surface motility and the origins of emergent behavior, and will almost certainly inspire new directions in materials science and the study of microbial systems.

<table>
<thead>
<tr>
<th>Swarming Genera of Bacteria</th>
<th>Natural habitat</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aeromonas</td>
<td>Fresh water; GI tract</td>
</tr>
<tr>
<td>Azospirillum</td>
<td>Soil; rhizosphere</td>
</tr>
<tr>
<td>Bacillus</td>
<td>Soil; air (spores)</td>
</tr>
<tr>
<td>Burkholderia</td>
<td>Soil; fresh water</td>
</tr>
<tr>
<td>Clostridium</td>
<td>Soil; marine sediment; GI tract</td>
</tr>
<tr>
<td>Escherichia</td>
<td>GI tract</td>
</tr>
<tr>
<td>Myxococcus</td>
<td>Soil</td>
</tr>
<tr>
<td>Proteus</td>
<td>Soil; GI/urinary tract; water; plant surfaces</td>
</tr>
<tr>
<td>Pseudomonas</td>
<td>Water; soil; plant surfaces</td>
</tr>
<tr>
<td>Rhodobium</td>
<td>Soil; root</td>
</tr>
<tr>
<td>Rhodospirillum</td>
<td>Water</td>
</tr>
<tr>
<td>Salmonella</td>
<td>GI tract; feces</td>
</tr>
<tr>
<td>Serratia</td>
<td>Soil; water; plant surfaces</td>
</tr>
<tr>
<td>Vibrio</td>
<td>Salt water</td>
</tr>
<tr>
<td>Yersinia</td>
<td>Rodent; flea; GI tract</td>
</tr>
</tbody>
</table>

References
